



# THEJO ENGINEERING LIMITED

Q1FY26 UPDATE



# Financial Summary (Q1FY26)

Rs. In Lakhs unless specified otherwise

<b>Particulars</b>	<b>Standalone Q1FY26 (Unaudited)</b>	<b>Standalone Q1FY25 (Unaudited)</b>	<b>Consolidated Q1FY26 (Unaudited)</b>	<b>Consolidated Q1FY25 (Unaudited)</b>
Revenue from Operations	11068.19	9986.11	13555.75	13053.18
EBITDA	1665.13	1960.07	1867.07	1911.17
Profit Before Tax	1277.35	1518.33	1330.77	1316.34
Profit After Tax	942.61	1129.33	975.87	960.73
Total Comprehensive Income	1019.87	1184.94	1280.54	975.24
Earnings Per Share – Basic (Rs.)	8.69	10.47	8.69	8.90
Earnings Per Share – Diluted (Rs.)	8.69	10.46	8.68	8.89

Note: Earnings Per Share of FV of Rs. 10/- each (Not Annualized)

## Key Highlights – Standalone (Q1FY26)

- Growth of about 11% in Revenue from Operations compared to Q1FY25 primarily driven by Operations and Maintenance division.
- Moderation in margins compared to Q1FY25 is primarily due to:
  - Higher employee cost on account of building capabilities by onboarding additional employees and provision for annual increments.
  - Change in revenue mix with higher revenue from Operations and Maintenance division involving higher variable costs.
  - Change in product mix in respect of revenue from products.



## Key Highlights – Consolidated (Q1FY26)

- Marginal increase of about 4% in Revenue from Operations compared to Q1FY25
- Despite decrease in margin at standalone level, the PBT and PAT at consolidated level increased marginally over Q1FY25 on account of better profitability of Thejo Hatcon Industrial Services Company and Thejo Australia Pty Ltd.



## Other Key Developments

- Thejo Australia Pty Ltd has received a repeat order for about Rs. 2 Crore from a major iron ore mine in Western Australia for supply of scrubber drum liners.
- The Company and its subsidiaries have an order book of about Rs. 222 Crores as on 31<sup>st</sup> July 2025.



## Other Key Developments

- The Company has entered into distributorship agreement with Fraccaroli & Balzan (F&B) to market and sell filter presses manufactured by F&B.
- Mr. Rene Roberto Reuter has been appointed as General Manager – Technical at our Manufacturing Facility. He brings with him over 30 years of rich experience in manufacturing, having spent a significant part of his career with Rema Tip Top, Germany.



## Weblinks

- To take a glance of our facilities and know about us, please watch our Corporate Video available in our website at:

<https://www.thejo-engg.com/CorporateVideo>

- To know more about us, you may also see our Corporate Presentation available in our website at:

[https://www.thejo-engg.com/assets/pdf/Thejo\\_Corporate\\_Presentation.pdf](https://www.thejo-engg.com/assets/pdf/Thejo_Corporate_Presentation.pdf)



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THANK YOU