



THEJO ENGINEERING LIMITED

H1FY25 UPDATE



Financial Summary (H1FY25)

Rs. In Lakhs unless specified otherwise

Particulars	Standalone H1FY25	Standalone H1FY24	Consolidated H1FY25	Consolidated H1FY24
Revenue from Operations	20147.70	19436.26	26396.77	26871.82
EBITDA	4015.85	3532.54	4002.47	4721.77
Profit Before Tax	3112.82	2610.67	2781.25	3445.04
Profit After Tax	2312.23	1934.37	2189.11	2701.91
Total Comprehensive Income	2296.53	1928.38	2350.07	2613.25
Earnings Per Share – Basic (Rs.)	21.38	18.06	19.89	24.10
Earnings Per Share – Diluted (Rs.)	21.36	17.87	19.87	23.85

Note: Earnings Per Share of FV of Rs. 10/- each and not annualized.



Key Highlights – Standalone (H1FY25)

- Growth of about 4% in Revenue from Operations compared to H1FY24
- EBITDA margin of about 20% during H1FY25
- EBITDA growth of about 14% compared to H1FY24
- PAT growth of about 20% compared to H1FY24
- Growth in profitability primarily driven by increased technical services during the half-year



Key Highlights – Consolidated (H1FY25)

- Marginal dip of about 2% in Revenue from Operations compared to H1FY24
- The decrease in EBITDA and PAT compared to H1FY24 is mainly due to the adverse environment in the mining sector in Australia.
- During Q2FY25, subsidiary at Chile converted a sizeable portion of orders into billing.
- During Q2FY25, subsidiary at Saudi Arabia performed relatively better compared to Q1FY25



Other Key Developments

- O&M Division has bagged an order from Mahanadi Coalfields Limited in respect of operations and maintenance of their Coal Handling Plant for a period of one year from September 2024 (Contract value of Rs. 23.52 Crore)
- In September 2024, the Company participated in the Mine Expo at Las Vegas, considered to be the industry's largest global mining event, showcasing its products and capabilities to various stakeholders in the industry. Our stall at the Expo had very good footfall and we have received enquiries for distributorship for various geographies.
- As of end September 2024, we have an order book of about Rs. 217 Crore



Weblinks

- To take a glance of our facilities and know more about us, please watch our Corporate Video available in our website at:

<https://www.thejo-engg.com/CorporateVideo>



Disclaimer

This presentation is being disseminated for information purposes to give an update to various stakeholders about the performance of the Company during H1FY25. The contents of this presentation should not be presumed to contain any forward-looking commitment in terms of the future performance of the Company or assure any kind of return on investment in the shares of the Company and is only put out to place certain issues in perspective for the benefit of the stakeholders. Members and others are requested to make their own judgment before taking any decision to invest in the shares of the Company.



THANK YOU