



**THEJO ENGINEERING
LIMITED
FY25 UPDATE**



Financial Summary (FY25)

Rs. In Lakhs unless specified otherwise

| Particulars | Standalone FY25 (Audited) | Standalone FY24 (Audited) | Consolidated FY25 (Audited) | Consolidated FY24 (Audited) |
|------------------------------------|--------------------------------------|--------------------------------------|--|--|
| Revenue from Operations | 43645.79 | 39157.26 | 55273.55 | 55940.49 |
| EBITDA | 8584.51 | 7105.40 | 9275.78 | 10350.05 |
| Profit Before Tax | 6733.68 | 5125.94 | 6816.99 | 7662.97 |
| Profit After Tax | 5000.57 | 3805.04 | 5230.99 | 5938.30 |
| Total Comprehensive Income | 5002.42 | 3769.67 | 5186.66 | 5840.84 |
| Earnings Per Share – Basic (Rs.) | 46.17 | 35.46 | 46.07 | 51.86 |
| Earnings Per Share – Diluted (Rs.) | 46.15 | 35.17 | 46.04 | 51.43 |

Note: Earnings Per Share of FV of Rs. 10/- each



Key Highlights – Standalone (FY25)

- Growth of about 11% in Revenue from Operations compared to FY24
- EBITDA margin improved from about 18% in FY24 to about 20% during FY25
- Y-o-Y EBITDA growth of about 21% over FY24
- YoY PAT growth of about 31% over FY24
- Growth in profitability primarily driven by increased services business and better cost management during FY25



Key Highlights – Consolidated (FY25)

- Dip of about 1% in Revenue from Operations compared to FY24
- The decrease in EBITDA and PAT compared to FY24 was primarily due to impact of the adverse environment in the mining sector in Australia that affected Thejo Australia Pty Ltd (Thejo Australia) during 9MFY25
- On the back of improving business environment and cost optimization measures taken, Thejo Australia has registered better performance and profit during Q4FY25



Other Key Developments – Q4FY25

- Mrs. Sujatha Jayarajan, Independent Director, completed her second tenure on 31st March 2025.
- Mrs. Subhathra Srinivasaraghavan, a seasoned IT Professional with more than 25 years of experience in IBM, has been appointed as an Independent Director from 31st March 2025.
- Mr. Thorsten Wach, who has rich international experience and expertise in our industry, has joined the Company as President – Marketing & Sales



Other Key Developments – Q4FY25

- The Company has completed the acquisition of shares held by Bridgestone Group in Thejo Australia Pty Ltd (TAPL) during Q4FY25. With this TAPL has become a wholly-owned subsidiary.
- The Company has purchased 2 Nos of shares held by Mr. Alberto in Thejo Brasil Comercio E Servicos Ltda (Thejo Brasil) during Q4FY25. With this, Thejo Brasil has become a wholly-owned subsidiary. The Company has since subscribed 125000 shares in Thejo Brasil.
- The Company had received orders from Vale, Brazil, for supply of Ball Mill Liners to one of their mines in Brazil (Order value about Rs. 2.80 Crore).
- Thejo Australia Pty Ltd has received orders from two major mines in West Australia for supply of Mill Liners and spares for pressure filter presses (Order value about Rs. 5 Crore)



Weblinks

- To take a glance of our facilities and know about us, please watch our Corporate Video available in our website at:

<https://www.thejo-engg.com/CorporateVideo>

- To know more about us, you may also see our Corporate Presentation available in our website at:

https://www.thejo-engg.com/assets/pdf/Thejo_Corporate_Presentation.pdf



Disclaimer

This presentation is being disseminated for information purposes to give an update to various stakeholders about the performance of the Company during FY25. The contents of this presentation should not be presumed to contain any forward-looking commitment in terms of the future performance of the Company or assure any kind of return on investment in the shares of the Company and is only put out to place certain issues in perspective for the benefit of the stakeholders. Members and others are requested to make their own judgment before taking any decision to invest in the shares of the Company.



THANK YOU