



THEJO ENGINEERING LIMITED

9MFY25 UPDATE



Financial Summary (9MFY25)

Rs. In Lakhs unless specified otherwise

Particulars	Standalone 9MFY25	Standalone 9MFY24	Consolidated 9MFY25	Consolidated 9MFY24
Revenue from Operations	31316.72	29134.62	39954.45	41858.62
EBITDA	6220.75	5570.24	6411.89	7828.63
Profit Before Tax	4864.60	4163.96	4599.93	5869.03
Profit After Tax	3611.21	3089.36	3572.77	4593.39
Total Comprehensive Income	3612.73	3092.57	3413.70	4704.54
Earnings Per Share – Basic (Rs.)	33.36	28.82	32.03	40.26
Earnings Per Share – Diluted (Rs.)	33.34	28.53	32.00	39.86

Note: Earnings Per Share of FV of Rs. 10/- each and not annualized.



Key Highlights – Standalone (9MFY25)

- Growth of about 7% in Revenue from Operations compared to 9MFY24
- EBITDA margin of about 20% during 9MFY25
- EBITDA growth of about 12% compared to 9MFY24
- PAT growth of about 17% compared to 9MFY24
- Growth in profitability primarily driven by increased technical services during 9MFY25



Key Highlights – Consolidated (9MFY25)

- Dip of about 5% in Revenue from Operations compared to 9MFY24
- The decrease in EBITDA and PAT compared to 9MFY24 is primarily due to the adverse environment in the mining sector in Australia affecting our subsidiary in Australia.
- During Q3FY25, our subsidiary at Saudi Arabia performed relatively better compared to Q2FY25



Other Key Developments

- The Company has bagged an order for supply of Ball Mill Liners for about Rs. 2.80 Crore from Vale, Brazil.
- The Company has bagged an order for supply of Ball Mill liner for about Rs. 3.94 Crore from JSW Steel.
- The Company at consolidated level has an order book of about Rs. 195 Crore as on 31st January 2025.



Weblinks

- To take a glance of our facilities and know about us, please watch our Corporate Video available in our website at:

<https://www.thejo-engg.com/CorporateVideo>

- To know more about us, you may also see our Corporate Presentation available in our website at:

https://www.thejo-engg.com/assets/pdf/Thejo_Corporate_Presentation.pdf



Disclaimer

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THANK YOU