



THEJO ENGINEERING LIMITED

Q1FY25 UPDATE



Financial Summary (Q1FY25)

Rs. In Lakhs unless specified otherwise

Particulars	Standalone Q1FY25	Standalone Q1FY24	Consolidated Q1FY25	Consolidated Q1FY24
Revenue from Operations	9986.11	9498.17	13053.18	13468.64
EBITDA	1960.07	1609.18	1911.17	2384.04
Profit Before Tax	1518.33	1151.98	1316.34	1748.87
Profit After Tax	1129.33	848.99	960.73	1349.64
Total Comprehensive Income	1184.94	819.57	975.24	1310.36
Earnings Per Share – Basic (Rs.)	10.47	7.93	8.90	11.85
Earnings Per Share – Diluted (Rs.)	10.46	7.84	8.89	11.71

Note: Earnings Per Share of FV of Rs. 10/- each and not annualized.



Key Highlights – Standalone (Q1FY25)

- Growth of about 5% in Revenue from Operations compared to Q1FY24
- EBITDA Margin of about 20% during Q1FY25
- EBITDA growth of about 22% compared to Q1FY24
- PAT growth of about 33% compared to Q1FY24
- Growth in profitability primarily driven by increased technical and maintenance services during the quarter



Key Highlights – Consolidated (Q1 FY25)

- Marginal dip of about 3% in Revenue from Operations compared to Q1FY24
- EBITDA Margin of about 15% during Q1FY25
- Dip in EBITDA and PAT compared to Q1FY24 on account of dip in sales of subsidiaries
- Dip in sales of subsidiaries primarily due to:
 - Delivery of products in respect of orders in hand getting deferred due to requirements at customer end.
 - Delay in supplies from India due to logistics issue created by Red Sea Crisis.
 - Reduced activities in Saudi Arabia during Ramadan month, a part of which fell in the month of April



Other Key Developments – Q1FY25

- Mr. Bhoopathy Muthiah was appointed as Senior Vice President to head the Operations & Maintenance Division of the Company in May 2024.
- Mr. Bhoopathy is a seasoned professional with experience and expertise in manufacturing, construction, quality services, operation, repairs and maintenance services. He was earlier heading the Global Operations – Services Business Unit of Tata Projects Limited.

About THEJO



Pioneers - belt conveyor splicing by cold process, In-situ pulley lagging & In-situ recapping of conveyor belts.



Name from founders and 'Thejus' (Sanskrit) meaning radiant energy



Premiere engineering solutions provider to the mining, mineral processing & bulk material handling industry



Manufacturer and onsite maintenance service provider



1st company to be listed in National Stock Exchange -**EMERGE platform in 2012 and** migrated to Main Board in October 2023



Global Presence

India, Australia, Saudi Arabia, Brazil, Chile & UAE



K J Joseph

Thomas John

The founders



Weblinks

- The full financial results for the quarter ended 30th June 2024 along with the limited review report of the auditors thereon can be accessed at our website at:

<https://www.thejo-engg.com/investors/FinancialResults>

- For more details about the Company, you can access our Corporate Presentation available in our website at:

https://www.thejo-engg.com/assets/pdf/Thejo_Corporate_Presentation.pdf



Disclaimer

This presentation is being disseminated for information purposes to give an update to various stakeholders about the performance of the Company during Q1FY25. The contents of this presentation should not be presumed to contain any forward-looking commitment in terms of the future performance of the Company or assure any kind of return on investment in the shares of the Company and is only put out to place certain issues in perspective for the benefit of the stakeholders. Members and others are requested to make their own judgment before taking any decision to invest in the shares of the Company.



THANK YOU