

Thejo Engineering Limited

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11th November, 2025

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai 400051.

Dear Sir/Madam,

Scrip Code: THEJO – EQ
Sub: Press Release- Q2FY26

Pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of Press Release for dissemination. The Press Release is self-explanatory.

You are requested to kindly take the same on record.

Yours truly,
For Thejo Engineering Limited,

V. A GEORGE
EXECUTIVE CHAIRMAN
DIN: 01493737

THEJO ENGINEERING | Q2 FY26 Press Release

Thejo Engineering Limited Announces Q2 & H1 FY26 Results

Q2 FY26 Revenue at ₹15,311 Lakhs; EBITDA at ₹2,327 Lakhs; Net Profit at ₹1,411 Lakhs

Chennai, 11th November 2025: Thejo Engineering Limited (NSE: THEJO) a leading player in conveyor belt splicing, polymer products, and operations & maintenance services, announced its financial performance for the second quarter and half year ended September 30, 2025 at its Board Meeting held on 10th November, 2025.

Q2 FY26 Consolidated Financial Highlights:

Particulars (₹ Lakhs)	Q2 FY26	Q1 FY26	QoQ	Q2 FY25	YoY	H1 FY26	H1 FY25	YoY
Revenue from Operations	15,311	13,556	12.9%	13,344	14.7%	28,866	26,397	9.4%
EBITDA	2,327	1,867	24.6%	2,091	11.3%	4,194	4,002	4.8%
EBITDA Margin	15.0%	13.5%		15.2%		14.3%	14.9%	
PAT	1,411	976	44.6%	1,228	14.9%	2,387	2,189	9.0%
PAT Margin	9.1%	7.1%		8.9%		8.1%	8.1%	

Key Highlights:

Q2 FY26

- Revenue from operations was ₹15,311 Lakhs for Q2 FY26 compared to ₹13,344 Lakhs in Q2 FY25, **an increase of 14.7% YoY.**
- EBITDA stood at ₹2,327 Lakhs for Q2 FY26 compared to ₹2,091 Lakhs in Q2 FY25, **an increase of 11.3% YoY.**
- PAT stood at ₹1,411 Lakhs for Q2 FY26 compared to ₹1,228 Lakhs in Q2 FY25, **an increase of 14.9% YoY.**
- EBITDA Margin stood at 15.0% and PAT margin at 9.1%.

H1 FY26

- Revenue from operations was ₹28,866 Lakhs for H1 FY26 compared to ₹26,397 Lakhs in H1 FY25, **an increase of 9.4% YoY.**
- EBITDA stood at ₹4,194 Lakhs for H1 FY26 compared to ₹4,002 Lakhs in H1 FY25, **an increase of 4.8% YoY.**
- PAT stood at ₹2,387 Lakhs for H1 FY26 compared to ₹2,189 Lakhs in H1 FY25, **an increase of 9.0% YoY.**
- EBITDA Margin stood at 14.3% and PAT margin at 8.1%.

Business highlights:

- Capacity expansion plan, adding about **2,600 tonnes p.a.** to its existing 3,600 tonnes capacity, at an estimated capex of **₹ 40 crore** to be completed over the next 10–12 months.
- Consolidated **order book position stood at ~₹3,269 Mn** as on October 31, 2025.

Commenting on Q2FY26 performance, Mr. V.A. George, Executive Chairman, Thejo Engineering Limited said, “We are delighted to share that we delivered a healthy performance this quarter, with consolidated revenue of ₹15,311 lakhs, reflecting a YoY growth of 14.7%. This growth was primarily driven by our Service Units segment — the largest contributor to our revenue. Improved operational efficiencies, strong project execution, and sustained demand from core industries further reinforced our performance during the quarter.

Looking ahead, we plan to expand our manufacturing capacity by approximately 2,600 tonnes per annum, taking the total capacity to around 6,200 tonnes. This expansion, involving a planned investment of around ₹40 crore, is expected to be completed over the next 10–12 months. It will further strengthen our production capabilities, support our growth ambitions, expand our product offerings and enhance long-term value creation for all stakeholders. Given the prevailing geopolitical conditions and supply chain challenges, we maintain an outlook of cautious optimism.”

THEJO ENGINEERING | Q2 FY26 Press Release

About Thejo Engineering Limited:

Incorporated in 1986 and headquartered in Chennai, Thejo Engineering Limited is a leading provider of engineered solutions for bulk material handling, mineral processing, and corrosion protection. The company designs and manufactures a wide range of rubber and polyurethane-based products, including conveyor belt cleaners, impact protection systems, wear linings, and screening media, while also delivering specialised services such as conveyor splicing, site maintenance and operations and maintenance. Serving key industries like mining, steel, cement, power, ports, and chemicals, Thejo has a strong domestic presence supported by manufacturing facilities, R&D capabilities, and service centres across India, along with a growing international footprint through subsidiaries and partnerships in Australia, Brazil, Chile, and the Middle East. For more information, visit: www.thejo-engg.com

For details please contact:

Thejo Engineering Limited

Investor Relations

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***Disclaimer:** This press release contains certain forward-looking statements. Any forward-looking statement applies only on the date of this press release. By their nature, forward-looking statements are subject to a number of known and unknown risks and uncertainties that may or may not occur in the future and as a result of which the actual results and performance may differ substantially from the expected future results or performance expressed or implied in the forward-looking statements. No warranties or representations are made as to the accuracy, achievement, or reasonableness of such statements, estimates or projections, and THEJO has no obligation to update any such information or to correct any inaccuracies herein or omission here from which may become apparent.*