

Thejo Engineering Limited

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Chennai 600 086.
India

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Chennai,
14th November, 2018

The Manager,
The National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051.

Dear Sir,

Scrip Code: THEJO – EQ (SM)

Ref: Declaration under Regulation 32 of SEBI (LODR) Regulations, 2015

With reference to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the proceeds from the Initial Public Offer (IPO) raised by the Company were fully utilized by the Company by the Financial Year 2015-16. After the IPO, the Company has not raised any proceeds from public issue, rights issue, preferential issue, etc by issuing offer document and does not have any unutilized proceeds therefrom.

Hence, as per Reg 32(2) of SEBI (LODR), 2015, the submission of statement under Reg 32(1) is not applicable for the Company.

With thanks,
Yours truly,
For Thejo Engineering Limited,

A handwritten signature in blue ink, appearing to be "M.D. Ravikanth".

M.D. Ravikanth,
Compliance Officer.