

Thejo Engineering Limited

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India

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8th September, 2021

The Manager, Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex (Bandra East),
Mumbai - 400 051.

Dear Sir,

Sub: Intimation of Analyst / Institutional Investor Meeting -Presentation
Ref: our scrip code THEJO - EQ (SM)

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to Company's intimation dated 6th September, 2021, the presentation at the Analyst/Institutional Investors Meet held today (8th September, 2021) is enclosed herewith and is also being uploaded on website of the Company www.thejo-engg.com

This for your information and record.

Yours faithfully,

For THEJO ENGINEERING LIMITED

V. A GEORGE
EXECUTIVE CHAIRMAN
DIN: 01493737



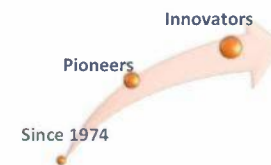
Engineering Solutions Provider for

Mineral Processing - Conveyor Systems - Corrosion Protection

The Assurance of More...



Timeline



1974
Thejo Engineering Services
Partnership
18th April
- K J Joseph & Thomas John.
Owned by the two families

1986
Thejo Engineering Services Pvt Ltd
Private limited company
Conversion to Corporate Structure

2007/8
Thejo Engineering Limited
Public Limited Company
Appoints a Professional as CEO, (unrelated to the promoters)

2008/9
Thejo Hatcon Industrial Services Company
Saudi Arabia
Thejo – 51%
Hatcon Industrial Services WLL (Trading Partner for > 12 years) – 49%

2012
Listing on NSE Emerge
First company to be listed on this new Share Market Platform

2012
Thejo Australia Pty
Australia
Established as Wholly-owned Subsidiary

2012/3
In-house R&D Centre
In-house R&D Centre established in separate premises
Recognition obtained from DSIR

2013
Thejo Australia Pty Ltd
Bridgestone joins Thejo Australia Pty Ltd as 26% stakeholder

2014
Overseas Branch
Perth
Branch office at Perth, Australia
Thejo Comercio Servicos Ltda
Brazil
Subsidiary with 99.99% shareholding at Sao Paulo, Brazil

2015
Thejo Engineering LatinoAmerica SpA
Chile
Subsidiary with > 99% shareholding at Santiago, Chile

2016-21
Consolidation / Focus on Returns
Focus on consolidation of operations/ markets to derive return on investments made

The Assurance of More... Safety, Service, Innovation, Excellence

What does THEJO do ?

Provides value added engineering solutions viz;

- *products,*
- *upkeep services, and*
- *Operations & Maintenance,*
to key core sector industries.

Mission

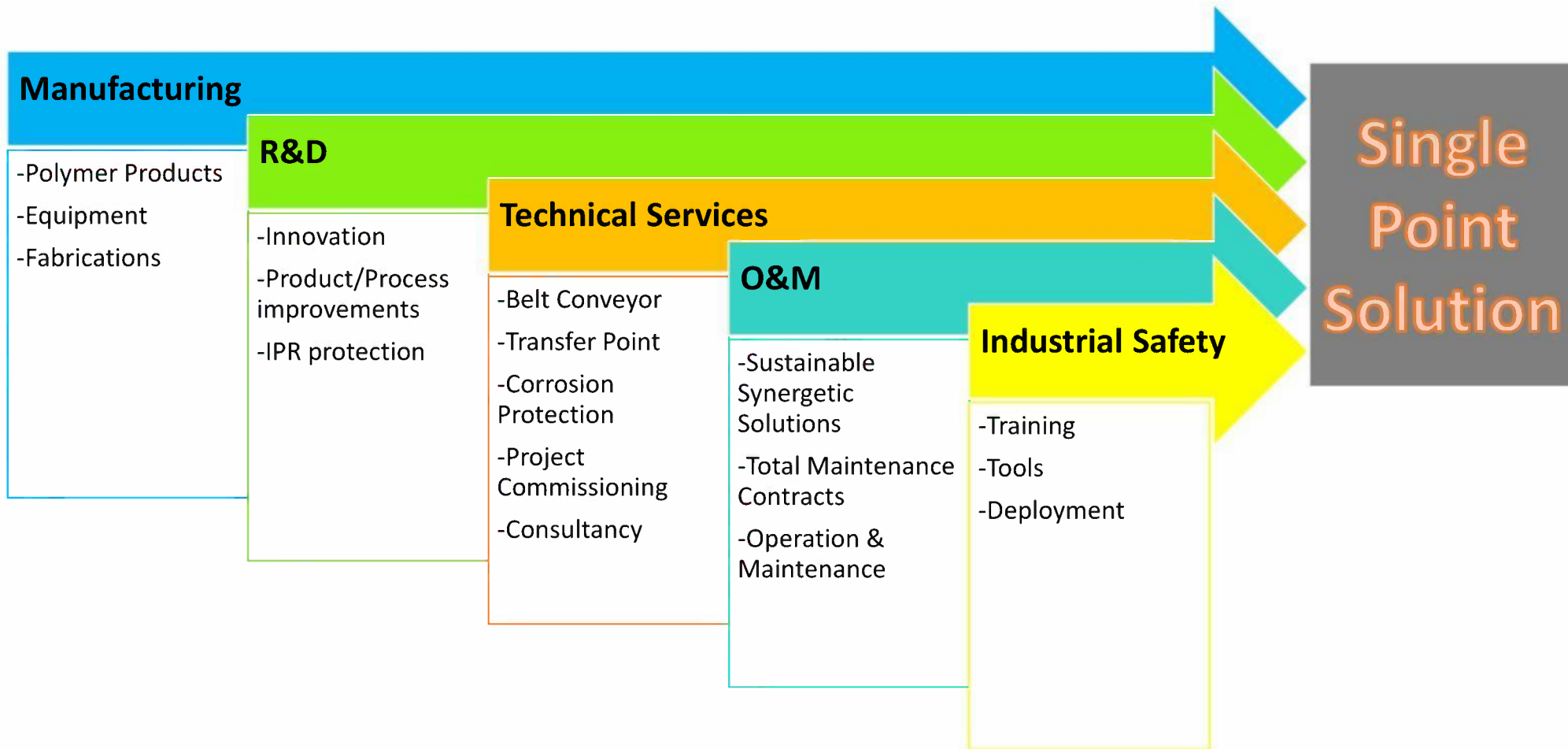
*To be the firm of **first choice** globally, for Customers, Employees, Suppliers and Shareholders, that offers tailor-made Products and Services.*

Vision

*A **one-stop Solution Provider** to the Core Sector, always ensuring **Safety, Reliability, Quality** and **Cost Competitiveness**.*



Expertise & Offering





Engineering Solutions



Conveyor Care



**Transfer Point
Solutions**



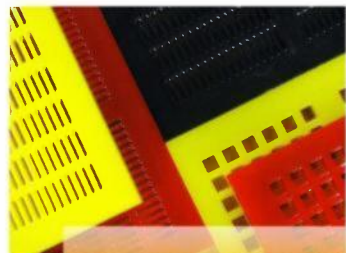
Dust Control



Flow Enhancement



**Abrasion & Wear
Protection**



Screening Solutions



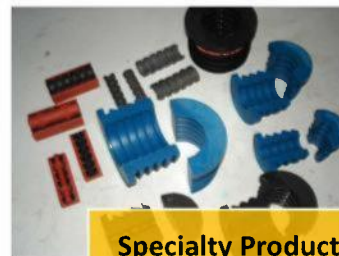
Filtration/Seperation



Slurry Handling



Corrosion Protection



Specialty Products



Technical Services



Conveyor Belt Services



Project Execution



Transfer Point Maintenance



Rubber Lining

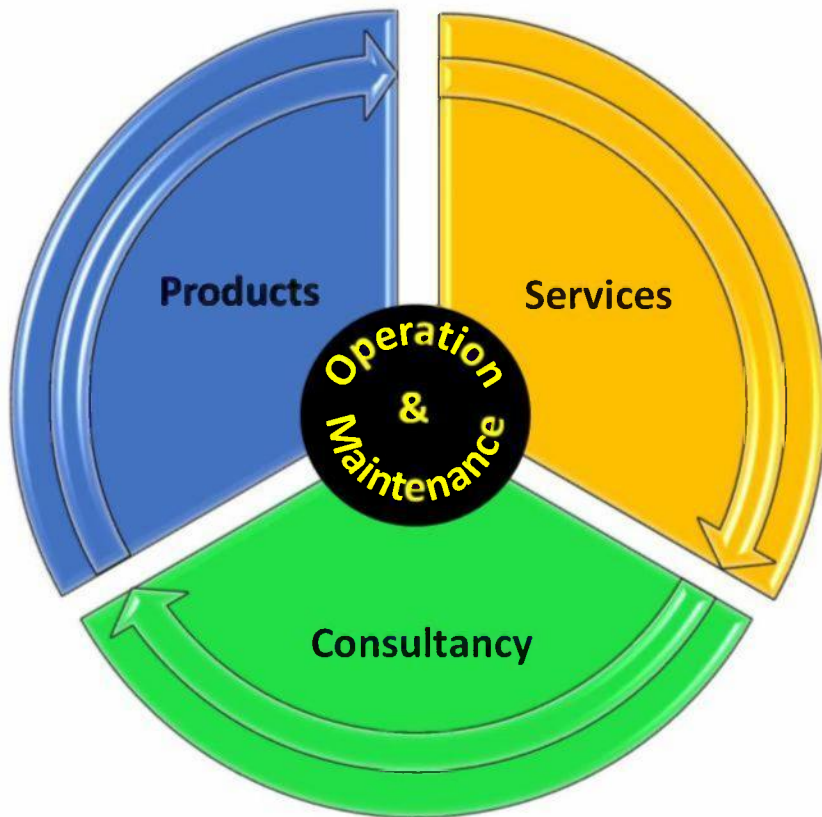


**Abrasion & Wear Product
Installation**



**Dust Suppression Installation &
Maintenance**

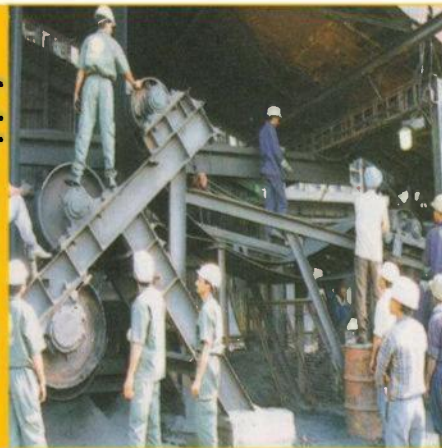
Operations & Maintenance



**Comprehensive
Operation & Maintenance**



Man Power Supply



Maintenance



Key Industries Served



Mines



Chemical & Fertilizers



Mineral & Metal



OEM & EPC



Power

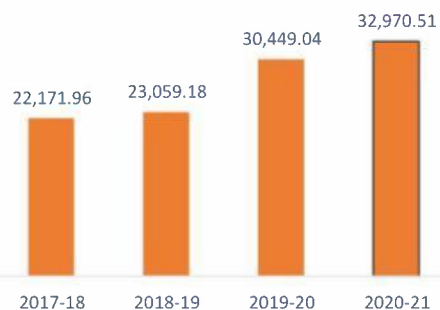


Others (Cement, Ports, etc)

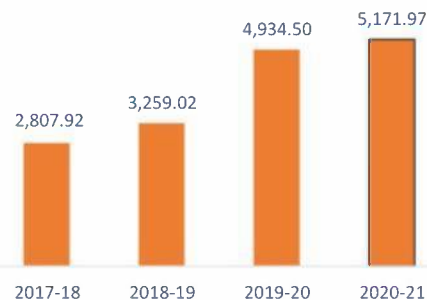
Key Financial Indicators (Consolidated)



Revenue  **CAGR 14%**
(₹ in lakhs)



EBITDA
(₹ in lakhs) **CAGR 23%**



**Profit After Tax and Transfer to
Minority Interest**
(₹ in lakhs)



Earnings Per Share (Diluted)
(in ₹)



Ratings/Awards/Recognitions

- *Rated CRISIL A-/Stable (Long-term) and CRISIL A2+ (Short-term) for credit facilities*
- *Consistent upgrade (in outlook/rating) over last five years*
- *Winner of CII Industrial Innovation Awards 2020-21 under Manufacturing Medium Enterprise Category*
- *Awarded as one of Top 25 innovative companies by CII for two years in running (2019-20 & 2020-21)*

Sustainability & Governance

- *Exploring alternate energy sources*
- *Governance beyond statutory requirements (Highly qualified Board, Majority Independent Directors, Audit of Half-yearly results, Woman Independent Director, Audit & Compensation/Nomination & Remuneration Committee 100% Independent Directors)*
- *Regular contributor to society under various CSR programmes in areas of education, hunger eradication, preventive health, etc.*
- *Responsible corporate citizen discharging all taxes and statutory contributions on time*



Thank You



The Assurance of More... Safety, Service, Innovation, Excellence

